









Working together to build a thriving tourism industry
And a strong Northern Ontario economy



Every \$1million in tourism revenues creates 14 full-time jobs.

40% of Northern Ontario's workforce works in the tourism industry.

1 in four businesses in Northern Ontario are tourism related.

Northern Ontario is Canada's pre-eminent destination for high yield anglers.



One of 13 not-for-profit regional tourism organizations funded by the Ontario Ministry of Tourism, Culture and Sport



Largest tourism region in geography

Second largest in expenditures

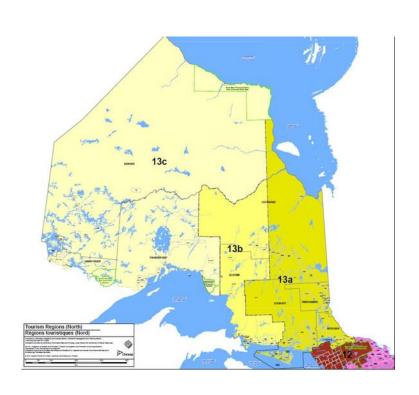




- In 2012 Ontario recorded \$22.3billion in tourism receipts.
- Region 13
 - 5.8% of visitation
 - 6.9% of spend
 - \$1.5billion



Only region that includes sub-regions: 13A (Northeastern); 13B (Sault Ste. Marie - Algoma); 13C (Northwest **Ontario**)





Governed by a pan-Northern
Ontario Board of Directors recognized industry leaders who
collectively provide vast
knowledge, experience and
insight



50% private sector tourism operator participation on Board



Represent all tourism interests and encourage industry participation through consultations, board, committees and working groups.



GOAL: Significantly increase tourism revenues in Northern Ontario





Deliver programs to enhance existing tourism products and develop new tourism opportunities for the North





Lead in coordination and planning for marketing, product development, workforce and industry training, investment attraction initiatives.



Invest in both pan-Northern initiatives and sub-regional programs that support the North's three distinct travel and marketing corridors.



Working with
Partners to Build
Northern Ontario's
Tourism Industry



Research

- Market Assessment and Economic Impact
- Industry Performance



Product Development

- Experience Shift
- Quality Shift Tourism
 Excellence North
- Culture Shift
- Wayfinding



Marketing

- Ontario Tourism Marketing Partnership
- Pan-Northern
- Sub-regional



Workforce and Industry Training

- Inventory of Training Opportunities
- Training Calendar
- Niche training that supports pillar priorities



Investment Attraction

- Inventory of Resources
- Inventory of Opportunities
- Support Funding Applications



Partnership Program

 Identify and support industry partnerships that align with TNO pillar priorities.



Support provincial priorities

- Aboriginal
- Francophone
- Trails
- Live Music
- Wine and Culinary



Trails and Tourism

- Healthy Lifestyle
- Green
- Outdoors
- Destination Driver and Added Value
- Connect Communities
- Big Picture



Provincial Priority

TNO Priorities

- Research
- LHNCCR
- Group of Seven
- Connecting Communities and Gateways



Partnership

- Research
- Planning
- Product Development, Marketing,
 Workforce Development and Investment
 Attraction
- Communication



Questions?



To learn more:

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Thank you!